

MODULARITY FOR ONTOLOGY DEVELOPMENT, MAINTENANCE AND REUSE

Yevgeny Kazakov
(joint works with Bernardo Cuenca Grau,
Ian Horrocks and Ulrike Sattler)

The University of Oxford

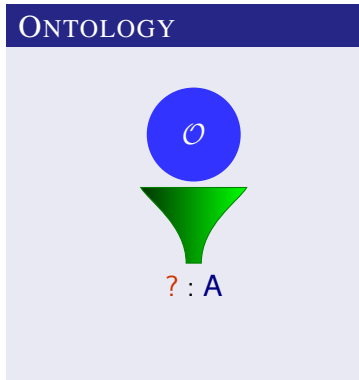
November 6, 2007





CLASSICAL REASONING SUPPORT FOR ONTOLOGIES

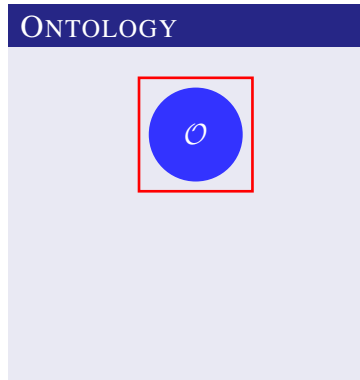
- Provides engine for querying of ontologies ◀ Birte's talk





CLASSICAL REASONING SUPPORT FOR ONTOLOGIES

- Provides engine for querying of ontologies ◀ Birte's talk
- Provides tools for ontology development:






CLASSICAL REASONING SUPPORT FOR ONTOLOGIES

- Provides engine for querying of ontologies ◀ Birte's talk
- Provides tools for ontology development:
 - ✓ Checking global consistency

ONTOLOGY



Male \sqcap Female $\sqsubseteq \perp$

Sam : Male

Sam : Female


$\models \perp$



CLASSICAL REASONING SUPPORT FOR ONTOLOGIES

- Provides engine for querying of ontologies ◀ Birte's talk
- Provides tools for ontology development:
 - ✓ Checking global consistency
 - ✓ Detecting unsatisfiable classes

ONTOLOGY



Male \sqcap Female $\sqsubseteq \perp$
Hermaphrodite \sqsubseteq
Male \sqcap Female

\models Hermaphrodite $\sqsubseteq \perp$



CLASSICAL REASONING SUPPORT FOR ONTOLOGIES

- Provides engine for querying of ontologies ◀ Birte's talk
- Provides tools for ontology development:
 - ✓ Checking global consistency
 - ✓ Detecting unsatisfiable classes
 - ✓ Detecting unintended subsumptions

ONTOLOGY



Man \equiv Male \sqcup Female

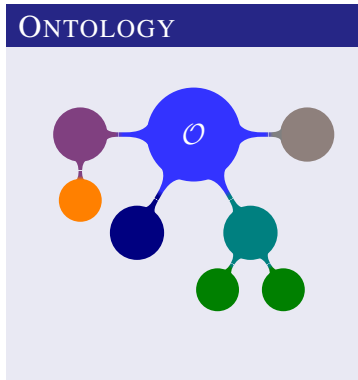
Man \equiv Male

\models Female \sqsubseteq Male



CLASSICAL REASONING SUPPORT FOR ONTOLOGIES

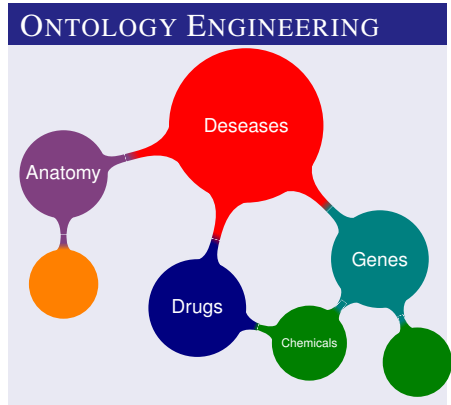
- Provides engine for querying of ontologies ◀ Birte's talk
- Provides tools for ontology development:
 - ✓ Checking global consistency
 - ✓ Detecting unsatisfiable classes
 - ✓ Detecting unintended subsumptions
- Not sufficient for large-scale ontology development





ONTOLOGY ENGINEERING AT THE LARGE SCALE

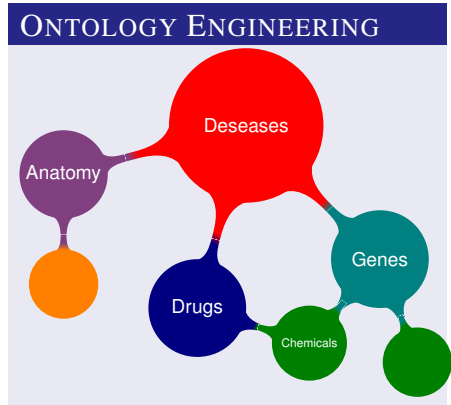
- Collaborative development
- Involves experts in different fields
- Continuous process
- The notion of **modularity** becomes apparent





ONTOLOGY ENGINEERING AT THE LARGE SCALE

- Collaborative development
- Involves experts in different fields
- Continuous process
- The notion of modularity becomes apparent
- **Problems:**
 - ✓ Safe integration of ontologies
 - ✓ Partial ontology reuse





A MOTIVATING EXAMPLE

ONTOLOGY REUSE

ONTOLOGY OF RESEARCH PROJECTS

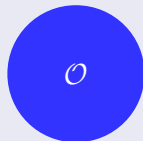
Cystic_Fibrosis_EUProject \equiv

EUProject $\sqcap \exists$ has_Focus.Cystic_Fibrosis

Genetic_Disorder_Project \equiv

Project $\sqcap \exists$ has_Focus.Genetic_Disorder

EUProject \sqsubseteq Project





A MOTIVATING EXAMPLE

ONTOLOGY REUSE

ONTOLOGY OF RESEARCH PROJECTS

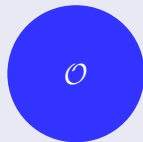
Cystic_Fibrosis_EUProject \equiv

EUProject \sqcap has_Focus. Cystic_Fibrosis

Genetic_Disorder_Project \equiv

Project \sqcap has_Focus. Genetic_Disorder

EUProject \sqsubseteq Project





A MOTIVATING EXAMPLE

ONTOLOGY OF MEDICAL TERMS

Genetic_Disorder \equiv ...

Cystic_Fibrosis \equiv ...

ONTOLOGY OF RESEARCH PROJECTS

Cystic_Fibrosis_EUProject \equiv

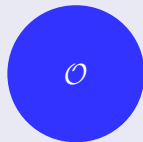
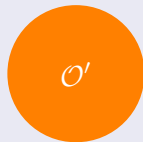
EUProject $\sqcap \exists$ has_Focus.Cystic_Fibrosis

Genetic_Disorder_Project \equiv

Project $\sqcap \exists$ has_Focus.Genetic_Disorder

EUProject \sqsubseteq Project

ONTOLOGY REUSE





A MOTIVATING EXAMPLE

ONTOLOGY OF MEDICAL TERMS

Genetic_Disorder \equiv ...

Cystic_Fibrosis \equiv ...

ONTOLOGY OF RESEARCH PROJECTS

Cystic_Fibrosis_EUProject \equiv

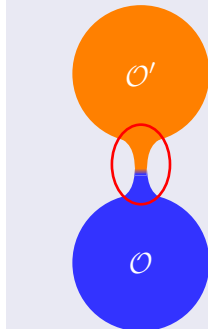
$\text{EUProject} \sqcap \exists \text{has_Focus.Cystic_Fibrosis}$

Genetic_Disorder_Project \equiv

$\text{Project} \sqcap \exists \text{has_Focus.Genetic_Disorder}$

EUProject \sqsubseteq **Project**

ONTOLOGY REUSE





A MOTIVATING EXAMPLE

ONTOLOGY OF MEDICAL TERMS

Genetic_Disorder \equiv ...

Cystic_Fibrosis \equiv ...

\models **Cystic_Fibrosis** \sqsubseteq **Genetic_Disorder**

ONTOLOGY OF RESEARCH PROJECTS

Cystic_Fibrosis_EUProject \equiv

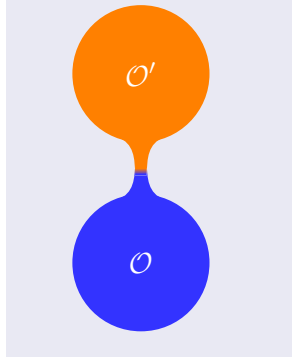
$\text{EUProject} \sqcap \exists \text{has_Focus.Cystic_Fibrosis}$

Genetic_Disorder_Project \equiv

$\text{Project} \sqcap \exists \text{has_Focus.Genetic_Disorder}$

EUProject \sqsubseteq **Project**

ONTOLOGY REUSE





A MOTIVATING EXAMPLE

ONTOLOGY OF MEDICAL TERMS

Genetic_Disorder \equiv ...

Cystic_Fibrosis \equiv ...

\models Cystic_Fibrosis \sqsubseteq Genetic_Disorder

ONTOLOGY OF RESEARCH PROJECTS

Cystic_Fibrosis_EUProject \equiv

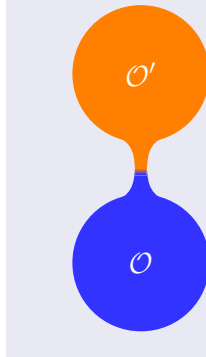
EUProject \sqcap has_Focus.Cystic_Fibrosis

Genetic_Disorder_Project \equiv

Project \sqcap has_Focus.Genetic_Disorder

EUProject \sqsubseteq Project

ONTOLOGY REUSE





A MOTIVATING EXAMPLE

ONTOLOGY OF MEDICAL TERMS

`Genetic_Disorder` \equiv ...

`Cystic_Fibrosis` \equiv ...

\models `Cystic_Fibrosis` \sqsubseteq `Genetic_Disorder`

ONTOLOGY OF RESEARCH PROJECTS

`Cystic_Fibrosis_EUProject` \equiv

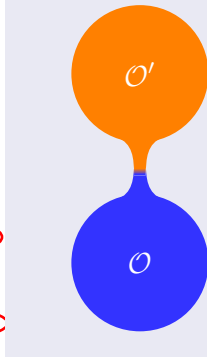
`EUProject` $\sqcap \exists$ has_Focus.`Cystic_Fibrosis`

`Genetic_Disorder_Project` \equiv

`Project` $\sqcap \exists$ has_Focus.`Genetic_Disorder`

`EUProject` \sqsubseteq `Project`

ONTOLOGY REUSE





A MOTIVATING EXAMPLE

ONTOLOGY OF MEDICAL TERMS

`Genetic_Disorder` \equiv ...

`Cystic_Fibrosis` \equiv ...

\models `Cystic_Fibrosis` \sqsubseteq `Genetic_Disorder`

ONTOLOGY OF RESEARCH PROJECTS

`Cystic_Fibrosis_EUProject` \equiv

`EUProject` \sqcap \exists `has_Focus.Cystic_Fibrosis`

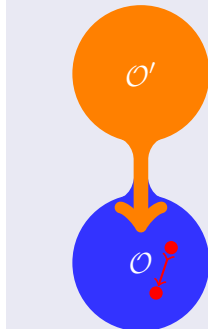
`Genetic_Disorder_Project` \equiv

`Project` \sqcap \exists `has_Focus.Genetic_Disorder`

`EUProject` \sqsubseteq `Project`

\models `Cystic_Fibrosis_EUProject` \sqsubseteq `Genetic_Disorder_Project`

ONTOLOGY REUSE





A MOTIVATING EXAMPLE

ONTOLOGY OF MEDICAL TERMS

`Genetic_Disorder` \equiv ...

`Cystic_Fibrosis` \equiv ...

\models `Cystic_Fibrosis` \sqsubseteq `Genetic_Disorder`

ONTOLOGY OF RESEARCH PROJECTS

`Cystic_Fibrosis_EUProject` \equiv

`EUProject` $\sqcap \exists$ has_Focus.`Cystic_Fibrosis`

`Genetic_Disorder_Project` \equiv

`Project` $\sqcap \exists$ has_Focus.`Genetic_Disorder`

`EUProject` \sqsubseteq `Project`

\models `Cystic_Fibrosis_EUProject` \sqsubseteq `Genetic_Disorder_Project`

ONTOLOGY REUSE

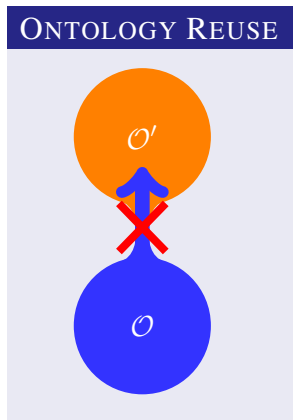




SAFETY AND ONTOLOGY INTEGRATION

1 Independent ontology development:

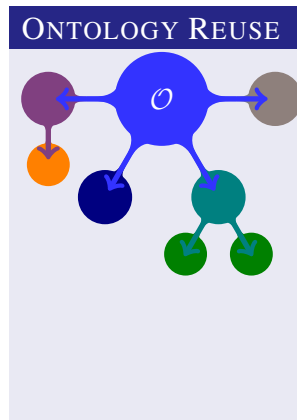
- Every ontology developer is responsible for his own domain
- The ontology which is merely reused, is not supposed to change even implicitly





SAFETY AND ONTOLOGY INTEGRATION

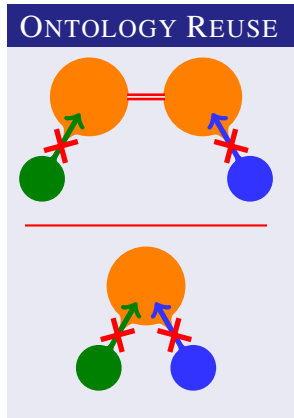
- 1 Independent ontology development:
 - Every ontology developer is responsible for his own domain
 - The ontology which is merely reused, is not supposed to change even implicitly
- 2 Modular integration of ontologies:





SAFETY AND ONTOLOGY INTEGRATION

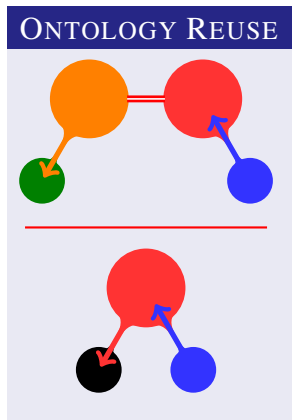
- 1 Independent ontology development:
 - Every ontology developer is responsible for his own domain
 - The ontology which is merely reused, is not supposed to change even implicitly
- 2 Modular integration of ontologies:
 - **Ontologies which import safely a common ontology can be combined**





SAFETY AND ONTOLOGY INTEGRATION

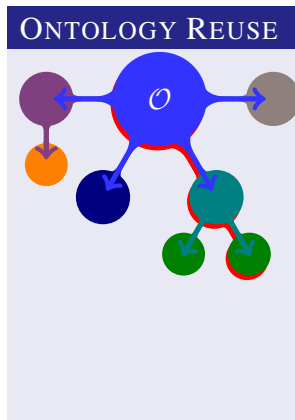
- 1 Independent ontology development:
 - Every ontology developer is responsible for his own domain
 - The ontology which is merely reused, is not supposed to change even implicitly
- 2 Modular integration of ontologies:
 - Ontologies which import safely a common ontology can be combined
 - **Non-safety leads to corrupted ontologies**





SAFETY AND ONTOLOGY INTEGRATION

- 1 Independent ontology development:
 - Every ontology developer is responsible for his own domain
 - The ontology which is merely reused, is not supposed to change even implicitly
- 2 Modular integration of ontologies:
 - Ontologies which import safely a common ontology can be combined
 - Non-safety leads to corrupted ontologies
 - **Ontology developers can continue working independently**

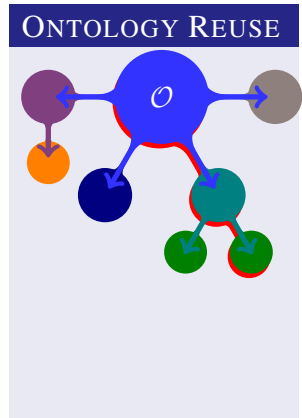




SAFETY AND ONTOLOGY INTEGRATION

- 1 Independent ontology development:
 - ➔ Every ontology developer is responsible for his own domain
 - ➔ The ontology which is merely reused, is not supposed to change even implicitly
- 2 Modular integration of ontologies:
 - ➔ Ontologies which import safely a common ontology can be combined
 - ➔ Non-safety leads to corrupted ontologies
 - ➔ Ontology developers can continue working independently

Provided the safety conditions are satisfied!





PARTIAL ONTOLOGY REUSE

- Available ontologies often big and contain lots of irrelevant information

ONTOLOGY OF RESEARCH PROJECTS

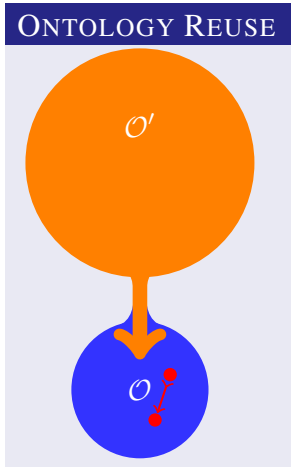
Cystic_Fibrosis_EUProject \equiv

$EUProject \sqcap \exists \text{has_Focus.Cystic_Fibrosis}$

Genetic_Disorder_Project \equiv

$Project \sqcap \exists \text{has_Focus.Genetic_Disorder}$

$EUProject \sqsubseteq Project$





PARTIAL ONTOLOGY REUSE

- Available ontologies often big and contain lots of irrelevant information
- Instead of importing the full ontology one could import a part that describes just the necessary vocabulary

ONTOLOGY OF RESEARCH PROJECTS

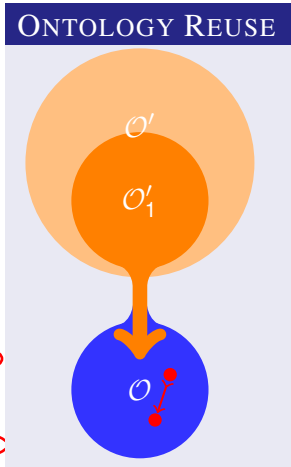
Cystic_Fibrosis_EUProject \equiv

EUProject $\sqcap \exists$ has_Focus.Cystic_Fibrosis

Genetic_Disorder_Project \equiv

Project $\sqcap \exists$ has_Focus.Genetic_Disorder

EUProject \sqsubseteq Project





PARTIAL ONTOLOGY REUSE

- Available ontologies often big and contain lots of irrelevant information
- Instead of importing the full ontology one could import a part that describes just the necessary vocabulary
- A module \mathcal{O}'_1 in \mathcal{O}' w.r.t. \mathcal{O} .

ONTOLOGY OF RESEARCH PROJECTS

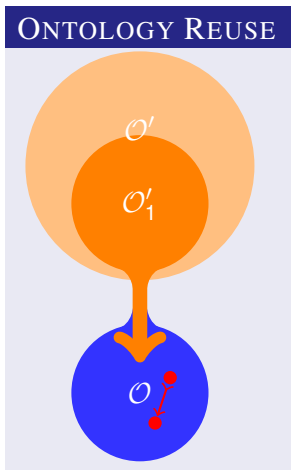
Cystic_Fibrosis_EUProject \equiv

$\text{EUProject} \sqcap \exists \text{has_Focus.Cystic_Fibrosis}$

Genetic_Disorder_Project \equiv

$\text{Project} \sqcap \exists \text{has_Focus.Genetic_Disorder}$

$\text{EUProject} \sqsubseteq \text{Project}$





OUR CONTRIBUTIONS

- Formalization for the notions for **safety** and **modules** using a logical notion of conservative extension
 - Theoretical studies for the relevant tasks
 - Practical algorithms for extracting modules and safety checking with guaranteed correctness of the results
- 1 B. Cuenca Grau, I. Horrocks, Y. Kazakov, and U. Sattler. A logical framework for modularity of ontologies. In Proc. of IJCAI 2007
 - 2 B. Cuenca Grau, I. Horrocks, Y. Kazakov, and U. Sattler. Just the right amount: Extracting modules from ontologies. In Proc. of WWW 2007
 - 3 B. Cuenca Grau, I. Horrocks, Y. Kazakov, and U. Sattler. Modular Reuse of Ontologies: Theory and Practice. JAIR 2008, to appear



EMPERICAL EVALUATION

Ontology	# Atomic Concepts	A1: Prompt-Factor		A2: Mod. in [GC 06]		A3: Loc.-based mod.	
		Max.(%)	Avg.(%)	Max.(%)	Avg.(%)	Max.(%)	Avg.(%)
NCI	27772	87.6	75.84	55	30.8	0.8	0.08
SNOMED	255318	100	100	100	100	0.5	0.05
GO	22357	1	0.1	1	0.1	0.4	0.05
SUMO	869	100	100	100	100	2	0.09
GALEN-Small	2749	100	100	100	100	10	1.7
GALEN-Full	24089	100	100	100	100	29.8	3.5
SWEET	1816	96.4	88.7	83.3	51.5	1.9	0.1
DOLCE-Lite	499	100	100	100	100	37.3	24.6